### **NEW PATIENT INFORMATION / CONSENT FORM**

Please print and fill in all the information

Address:		City	/State:		_Zip:	
Work phone:	I	Home Phone:		Cell:		
Birth date:	Age:	Sex: M / F	E-mail address:			
Weight:	Height:	Social	Security#:			
Driver's Lic:	Er	nployer:	(	Occupation:		
<b>Referring Physician</b>	Name					
Responsible Party(if o	ther than patient/mir	nor):				
Responsible Party Pho	one:	Addr	ess:			
Who Referred You:	FamilyFriend	PhysicianW	ebIns. Co	Previous Patient	24hr. Fitness	_Yelp
Primary Insurance:		Nan	ne of Insured:			_
Insurance Phone:		Ins	ured's Social Sec	curity#:		_
Policy/ID #:		Gro	up #:			
Secondary Insurance:		Nan	ne of Insured:			
Insurance Phone:		Insu	red's Social Sec	urity#:		
Dolioy/ID #:		Gro	up #•			

The above information is correct to the best of my knowledge.

I am responsible for my medical fees, including amounts not covered by my insurance carrier.

I authorize Innovative Physical Therapy to release any medical information to my insurance company.

I authorize direct payment of medical benefits from my insurance company to Innovative Physical Therapy.

I give permission to Innovative Physical Therapy to render the proposed examination and treatment.

I acknowledge that I have read and reviewed the Notice of Privacy and the Informed Consent and I am aware that I have the right to obtain a paper copy of these notices, upon request.

I acknowledge that I have read, understand and agree to abide by Innovative Physical Therapy's Cancellation/No Show Policy.

Patient Signature:	Date:
If patient is a minor please see below:	
I hereby authorize Innovative Physical Therapy, Inc. to evaluate and treat the above	e mentioned minor.
Print Name of Patient's Parent or Legal Guardian:	
Patient's Parent or Legal Guardian's Signature:	Date:

Name:	Age: Date/
Your therapist will review this questionnaire to better address leave it unanswered.	
1. Describe what you are seeking treatment for:	
2. When did your symptoms start?	New injury? Yes No Old injury?YesNo
3. What caused your symptoms?	
4. Did you have surgery? Yes/No Date of surgery:	
5. How often do you experience your symptoms during the day	y? (check one that applies) :
<ul> <li>Constantly (76-100% of the day)</li> <li>Frequently (51-75% of the day)</li> </ul>	<ul> <li>Occasionally (26-50% of the day)</li> <li>Intermittently (0-25% of the day)</li> </ul>
<ul> <li>6. What symptoms are you having? (Check <u>all that apply</u>)</li> <li>Swelling</li> <li>Loss of Motion</li> <li>Weakness</li> <li>Pain</li> <li>Stiffness</li> <li>Loss of Balance</li> </ul>	<ul> <li>Numbness/Tingling</li> <li>Headaches/Migraines</li> <li>Ear/Tooth Pain</li> <li>Jaw Pain/Clicking/Locking</li> <li>Jaw Clenching/Grinding</li> <li>Dizziness/Room Spinning</li> </ul>
<ul> <li>7. Describe your pain (Check <u>all</u> that apply)</li> <li>Sharp</li> <li>Dull Ache</li> <li>Radiating</li> </ul>	<ul> <li>Burning</li> <li>Stabbing</li> <li>Pins &amp; Needles</li> </ul>
8. Are you worse in the: Morning Afternoon	Evening Doesn't matter
9. What activities increase your symptoms? (i.e. sitting, walki	ing, driving)
10. What eases your symptoms? (i.e. ice, rest, lying on your set	ide)
11. Do your symptoms interrupt your sleep? Yes No	12. Do vou wear orthotics?
13. Do you use a mouth appliance/night guard?	14. How are your symptoms changing?
Yes No	Getting Better No Getting v change

### Patient Health Questionnaire

INNOVATIVE PHYSICAL THERAPY 15. Who have you seen for this injury/these symptoms? No One Chiropractor • Osteopath Medical Doctor Massage Therapist Natural Path □ Acupuncturist Physical Therapist Homeopath 16. What treatment did you receive? And when?: \_\_\_\_\_ 17. What diagnostic tests have you had? CT Scan □ Xrays MRI EMG • Other\_\_\_\_\_ Date:\_\_\_\_\_ Date:\_\_\_\_\_ Date:\_\_\_\_\_ Date:\_\_\_\_\_ Date:\_\_\_\_\_ Area:\_\_\_\_\_ Area: \_\_\_\_\_ Area: Area: \_\_\_\_\_ Area: \_\_\_\_\_ **Pain Assessment** Use the key below to describe your symptoms on the body diagrams. **KEY-** PINS AND NEEDLES = 000 **STABBING** = ///// BURNING = XXXXDULL ACHE = ZZZZSHARP PAIN=>>> RADIATING PAIN= } } } NUMBNESS= +++ Rate your pain today: 0=None 10=Severe/Unbearable (Please circle level of pain) 0 1 2 3 4 5 6 0 8 0 9

### Rate your Pain overall:

Pain at its worst: 0 1 2 3 4 5 6 10 2 3 Pain at its best: 0 1 4 5 6 7 8 9 10 18. Do you have any of the following medical conditions?:

High blood pressure	Osteoporosis/Osteopenia	Night Sweats
Heart Disease	Rheumatoid Arthritis	Muscle Cramps
Pacemaker	Cancer	Circulation problems
Diabetes	Recent weight loss/gain	Dizziness
Allergies/Skin Sensitivity	Pulmonary Disease	Depression
Sensitivity to heat or cold	Autoimmune disorders	Bowel/Bladder Incontinence
Seizures	Liver Disease	Anxiety/Panic Attacks
Headaches	Spleen Disorder	Muscle Tenderness/Weakness
Gout	Gall Bladder Disorder	Swollen Legs or Feet
Nervous Disorders	Pancreatic Disorder	General Fatigue
Stroke/CVA	Kidney disorders	Nausea/Vomiting
History of falls	Thyroid Disease	Stomach Ulcers
Balance problems	Pregnant	Indigestion/Heart Burn
Vision problems	Past Surgeries	Other
Hearing problems	Recent Fever	None
Metal implants	Shortness of Breath	
Osteoarthritis	Easy Bruising	

19. Please list and give dates of any major illness, injury, motor vehicle accident, or surgery that has occurred in the past:

20. What activities or sports are you currently involved in? (Please list activity/frequency per week) \_\_\_\_\_

21. What goals or activities do you want to achieve with Physical Therapy?\_\_\_\_\_

22. Is there anything else you would like to ask or tell your Physical Therapist?\_\_\_\_\_

### **Fall Assessment**

Have you fallen in the past year?	□YES □NO	Did the fall result in any injury?	□YES □NO
If so, how many times?	_		
What was the injury?			
Why are falls occurring?			

### List all medication you are currently taking:

Medication Name	Dose (How much?)	Frequency (How often?)

\*If you have more than 3 medications, please provide us with a list.

### NOTICE OF PRIVACY PRACTICES

# THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSEDAND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

State and Federal laws require us to maintain the privacy of your health information and to inform you about our privacy practices by providing you with this Notice. We must follow the privacy practices as described below. This Notice will take effect on 04/14/03 and will remain in effect until it is amended or replaced by us.

It is our right to change our privacy practices provided law permits the changes. Before we make a significant change, this Notice will be amended to reflect the changes and we will make the new Notice available upon request. We reserve the right to make any changes in our privacy practices and the new terms of our Notice effective for all health information maintained, created and/or received by us before the date changes were made.

As part of your treatment you may be required to be in close proximity to other patients. Some of your personal health information may be disclosed. We will do our best to keep disclosures to a minimum.

You may request a copy of our Privacy Notice at any time by contacting our Privacy Officer. If you have any questions regarding this form please ask to speak with our HIPPA compliance officer (Annika Soltero).

#### TYPICAL USES AND DISCLOSURES OF HEALTH INFORMATION

We will keep your health information confidential, using it only for the following purposes:

**Treatment**: We may use your health information to provide you with our professional services. We have established "minimum necessary or need to know" standards that limit various staff members' access to your health information according to their primary job functions. Everyone on our staff is required to sign a confidentiality statement. **Disclosure**: We may disclose and/or share your healthcare information with other health care professionals who provide treatment and/or service to you. These professionals will have a privacy and confidentiality policy like this one. Health information about you may also be disclosed to your family, friends and/or other persons you choose to involve in your care, only if you agree that we may do so.

**Payment**: We may use and disclose your health information to seek payment for services we provide to you. This disclosure involves our business office staff and may include insurance organizations or other businesses that may become involved in the process of mailing statements and/or collecting unpaid balances.

**Emergencies**: We may use or disclose your health information to notify, or assist in the notification of a family member or anyone responsible for your care, in case of any emergency involving your care, your location, your general condition or death. If at all possible we will provide you with an opportunity to object to this use or disclosure. Under emergency conditions or if you are incapacitated we will use our professional judgment to disclose only that information directly relevant to your care. We will also use our professional judgment to make reasonable inferences of your best interest by allowing someone to pick up filled prescriptions, x-rays or other similar forms of health information and/or supplies unless you have advised us otherwise.

**Healthcare Operations**: We will use and disclose your health information to keep our practice operable. Examples of personnel who may have access to this information include, but are not limited to, our medical records staff, outside health or management reviewers and individuals performing similar activities.

**Required by Law:** We may use or disclose your health information when we are required to do so by law. (Court or administrative orders, subpoena, discovery request or other lawful process.) We will use and disclose your information when requested by national security, intelligence and other State and Federal officials and/or if you are an inmate or otherwise under the custody of law enforcement.

**Abuse or Neglect**: We may disclose your health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. This information will be disclosed only to the extent necessary to prevent a serious threat to your health or safety or that of others.

**Public Health Responsibilities**: We will disclose your health care information to report problems with products, reactions to medications, product recalls, disease/infection exposure and to prevent and control disease, injury and/or disability.

Marketing Health-Related Services: We will not use your health information for marketing purposes unless we have your written authorization to do so.

**National Security**: The health information of Armed Forces personnel may be disclosed to military authorities under certain circumstances. If the information is required for lawful intelligence, counterintelligence or other national security activities, we may disclose it to authorized federal officials.

**Appointment Reminders:** We may use or disclose your health information to provide you with appointment reminders, including, but not limited to, voicemail messages, postcards or letters.

### INFORMED CONSENT FOR PHYSICAL THERAPY

Your licensed therapist works by referral from your physician to provide you with rehabilitation services appropriate for the problem(s) for which you seek care. Your therapist will design a treatment program specifically for your needs and goals. S/he is not legally bound by your physician's suggestions for therapy. In fact, a licensed physical therapist is bound by law and ethics to exercise his or her own, independent, professional judgment in the treatment of each patient.

### <u>Neither we, nor any physical therapist, can guarantee a positive outcome of your</u> <u>therapy or make any promises as to the degree of improvement or recovery you may</u> <u>receive.</u>

### I. Common Physical and Occupational Therapy Treatments

### A. Procedures which may be utilized by your therapist:

- Exercise to build strength, flexibility, balance, coordination and endurance.
- Joint mobilization to reduce pain and improve joint mobility.
- Soft tissue mobilization and massage to loosen muscles, tendons, ligaments and scars.
- Manual or mechanical traction; gentle forces applied to separate joint surfaces, reduce pressure on surrounding tissues.
- Functional training and postural corrections to properly perform normal daily activities, work and recreational tasks such as bending, lifting and carrying.
- Gait training to improve walking and running, help with stairs and inclines.
- Taping of joints, and taping instruction for support and re-education.
- Relaxation training for voluntary quieting of the body and improved breathing pattern.

### B. Modalities which may be used before, during or after treatment procedures:

- Ice packs to help control swelling and pain.
- Moist heat packs, paraffin and fluidotherapy to help reduce pain and stiffness.
- Ultrasound and Diathermy to produce a deep heat for pain control and loosening soft tissues.
- Electrical Stimulation (Tens, A.R.T., Interferential) to help control pain, swelling, circulation and muscle contraction.

If you have a pacemaker, metallic implants, are currently pregnant, or have a cancerous tumor, you must notify your therapist before treatment is started; the above listed treatments may need to be avoided.

### II. Risks and/or Possible Side Effects Associated with Treatments.

As is true with all medical care, there are potential risks and side effects of all treatments. The most common side effects of physical therapy are fatigue and temporary soreness of the muscles, tendons, joints or other tissues due to the treatment itself. These are usually transitory.

Other possible but rare side effects may include allergic reactions to products used during treatment, superficial burns, superficial blistering or bruising, or electrical shock.

The use of some electrical modalities may pose a risk to pregnant women or those with metallic implants or implanted heart or nerve stimulators.

Prior to the beginning of your treatment regimen, be sure to ask your therapist for a detailed explanation of the possible side effects of any particular treatment. Your therapist will answer any inquiries you may have about your treatment procedures. Your

health is dependent on your understanding of your treatment and its consequences. You have the right to refuse physical therapy or any part of your treatment as determined by your referring physician and your treating physical therapist. You have the right to request alternative modalities or procedures. If you choose, therapy may be limited to instruction of a home exercise program. However, your results may differ greatly from therapy recommended and provided by a licensed physical therapist.

Our office policy prohibits us from performing patient-requested therapy that differs from the physician and therapist's recommendation if such therapy can not be expected, in the therapist's judgment, to benefit the condition for which the patient seeks relief.

### III. Safety and Health Considerations

In consideration of the health and safety of both our patients and staff, this office enforces a policy relating to communicable diseases and conditions, including open and infected wounds.

A. We require anyone presenting with a chronic communicable (or potentially communicable) disease (e.g. TB, HIV, AIDS, hepatitis, certain skin diseases, etc.) or anyone with infected wounds or skin lesions to notify their treating therapist at their first visit.

Your therapist has a legal and ethical responsibility to notify any staff member who will be in direct physical contact with that patient with such a condition. This allows us to take the appropriate precautions for affected parties. At the patient's request however, other non-treating staff need not be informed.

- B. We reserve the right to cancel your treatment when you have an acute infection such as measles, flu, severe cold, bronchitis, etc., to help protect our staff and other patients.
- *C*. For our patient's safety, no open wounds (infected or clean) will be treated in the whirlpool, nor will dressings covering infected wounds be changed. Sterile procedures are not available in this office.

### V. Personal Possessions

Innovative Physical Therapy assumes no risk for personal items lost or stolen from this facility. We encourage you to please leave your valuables at home whenever possible.

### IV. Consent to Physical Therapy Treatment

I have read and understand the Informed Consent declaration. I agree to accept treatment as proposed and to be bound by the health and safety requirements of Innovative Physical Therapy.



## **Cancellation / No Show Policy**

We at Innovative Physical Therapy want to provide the best possible care for our patients and attending your scheduled appointments is a necessary part of the treatment process. **Please provide a 24 hour cancellation notice before your scheduled appointment, otherwise, a \$80.00 Cancellation/No Show fee will be charged.** This charge is not covered by your insurance company and will be collected at the time of your payt scheduled

will be collected at the time of your next scheduled appointment.

By signing below, you acknowledge that you have read, understand and agree to abide by our Cancellation/No Show Policy.

Patient Name:

Patient Signature:

Date:

5030 Camino De La Siesta · Suite 220 · San Diego, CA 92108 · 619-260-0750 · Fax: 619-260-0201

**Description**: This survey is meant to help us obtain information from our patients regarding their current levels of discomfort and capability. <u>Please circle the answers below that best apply</u>.

ID#: \_\_\_\_\_ DATE: \_\_\_\_\_

### **LEFS – INITIAL VISIT**

<u>Plea</u>	se rate your pain level with activity:	NO PAIN = 0 1 2	2 3 4 5	6789	10 = VERY SEV	ERE PAIN
		Extreme Difficulty or Unable to Perform Activity	Quite a Bit of Difficulty	Moderate Difficulty	A Little Bit of Difficulty	No Difficulty
1.	Any of your usual work, housework or school activities	0	1	2	3	4
2.	Your usual hobbies, recreational or sporting activities	0	1	2	3	4
3.	Getting into or out of the bath	0	1	2	3	4
4.	Walking between rooms	0	1	2	3	4
5.	Putting on your shoes or socks	0	1	2	3	4
6.	Squatting	0	1	2	3	4
7.	Lifting an object, like a bag of groceries from the floor	0	1	2	3	4
8.	Performing light activities around your home	0	1	2	3	4
9.	Performing heavy activities around your home	0	1	2	3	4
10.	Getting into or out of a car	0	1	2	3	4
11.	Walking 2 blocks	0	1	2	3	4
12.	Walking a mile	0	1	2	3	4
13.	Going up or down 10 stairs (about 1 flight of stairs)	0	1	2	3	4
14.	Standing for 1 hour	0	1	2	3	4
15.	Sitting for 1 hour	0	1	2	3	4
16.	Running on even ground	0	1	2	3	4
17.	Running on uneven ground	0	1	2	3	4
18.	Making sharp turns while running fast	0	1	2	3	4
19.	Hopping	0	1	2	3	4
20.	Rolling over in bed	0	1	2	3	4

Source: Binkley et al (1999): The Lower Extremity Functional Scale (LEFS): Scale development, measurement properties, and clinical application. Physical Therapy. 79:371-383.

Therapist Use Onl	V			
Comorbidities:	□Cancer □Diabetes	□Neurological Disorders (e.g., Parkinson's, Muscular Dystrophy, Huntington		
	□ Heart Condition	□Surgery for this Problem	ICD Code:	
	□ High Blood Pressure	$\Box$ Systemic Disorders (e.g., Lupus, Rheumatoid Arthritis, Fibromyalgia)		
	□ Multiple Treatment Areas			